# **iPlan Set-Up Instructions**

#### \*for complete information: LUC.edu/iPlan

## **LOCUS Navigation**

Undergraduate

Yes

No

Yes

Academic Choices

\*Attending Full Time?

\*Installment Plan:

International Program:

Second Y

\*Attending in Non-US Location?

Career:

Class

Code:

Students: Login thru LOCUS, select Financial Account tile> Installment Plan-iPlan Parent Guest: Login thru LOCUS, select General Access tile>Installment Plan-iPlan

UBUS

05/01/2022

Academic Program:

Annual (Fall & Spring)

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No

H.S. Graduation

Which Term?

Date:

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# **Charges/ Credits**

The iPlan Budget Wizard will then take you through steps 1-6, during which it will pull in your tuition, mandatory fees, on-campus housing and meal plan charges, in addition to your expected loans and scholarships from your financial aid award for the Fall semester (annual / Fall term plan set-up) or Spring semester (Spring term plan set-up).

As you proceed through the steps, you can see the changes in the "budget summary" totals at the bottom of the screen.

If any of the information appears incorrect or you have additional loans or scholarships, you will be able to account for these items in a later step.

Estimated Tuition Charges: 25,135.00 Actual Tuition Charges: 0.00 Udget Summary Current Charges: 25,135.00 Prior Charges: 0.00	
Actual Tuition Charges: 0.00 Udget Summary Current Charges: 25,135.00 Prior Charges: 0.00 Total Continue 0.000	
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Total: 25,135.00	
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Room	
Estimated Room Charges: 0.00	
Actual Room Charges: 0.00	
com Selection	
■ Q I -38 of 38 ~ > >	
Description Amount	
Fairfield Hall Double Studio 5,300.0	00
2 Fairfield Hall Double(1 Bdrm) 5,750.0	00
3 Fairfield Hall Quad 5,300.0	00
Fordham Hall One Rdm Double     F750 (	00
6 Fordham Hall Quad 5300 0	00
	00
7 🗆 Santa Clara Hall Double 6,350.0	
7     Clara Hall Double     6.350.0       8     Santa Clara Hall Quad     5.300.0	00

# **Plan Type**

Select whether you are a full- or part-time student and choose to enroll in an annual (Fall & Spring) or term (Fall or Spring) iPlan. **NOTE: Plan availability de**pends on enrollment date.

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		Desc	ription			Amoun	t.			
1		CTAU	J-Pass							155.00
2		Techr	nology Fee							125.00
3		Stude	ent Health Ins. Fee-U	нс					3	430.00
4		Stude	ent Development Fee							438.00
Budg	et Su	immary	,							
Cu	rent (	Charges	29,283.0	0						
Tot	al Cre	dits:	0.0	0						
Tot	al:		29,283.0	0						
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P	reviou	IS	Save		Next		Step 2	of 14		
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\*For annual plans, steps 7-12 of the iPlan Budget Wizard concern the Spring semester and are a repeat of steps 1-6. During these steps, your estimated charges and credits will be taken into account.

Step 5 of 14

## **Other Credits**

Step 7 (term plan set-up) or step 13 (annual plan set-up) is available if you would like to include any "other credits" in your iPlan that were not included in previous steps of the Budget Wizard.

#### **FAMILY CONTRIBUTIONS\***

may include lump-sum payments such as student savings or contributions from a Prepaid 529 Tuition plan.

#### **FINANCIAL AID LOANS\***

**Budget Plan Summary:** 

ONLY include loans that you've applied for, but that are not yet added to your official financial aid award.

#### **FINANCIAL AID SCHOLARSHIPS\***

ONLY include confirmed outside scholarships not yet added to your official financial aid award.

Fall 2023		Spring 2	024		
Tuition:	25,135.00	Tuition:		25,135.00	
Fees:	4,148.00	Fees:		718.00	
Room:	0.00	Room:		0.00	
Meal:	0.00	Meal:		0.00	
Term Charges:	\$29,283.00	Te	erm Charges:	\$25,853.00	
Loans:	0.00	Loans:		0.00	
Scholarships:	0.00	Scholarshi	ps:	0.00	
Term Credits:	\$0.00		Term Credits:	\$0.00	
Charges:	55,136.00	Installment Plan Type	12 Month Plan		•
Prior Plan Rollover:	0.00	installment Flan Type.			
Total Charges:	\$55,136.00	Number of Installments:	12		
Credits:	0.00	Installment Amount:	\$4,594.67		
Other Credits:	0.00	Your budget is NOT YET FINAL	IZED, please click nex	d!	
Total Credits:	\$0.00				
Total Budget:	\$55,136.00				
Previous Sa	ve	Next Step 14 of 14			

#### Credits



# Description Amount Term

#### Financial Aid Scholarships

Des	cription	Amount	Term		
1			~	+	-

#### Budget Summary

Current Charges:	55,136.00
Prior Charges:	0.00
Total Credits:	0.00
Total:	55,136.00

#### **\*Other Credit Due Dates:**

Sept. 5 for the Fall Term Jan. 5 for the Spring Term

### **Finalize Plan**

In step 8 (term plan set-up) or step 14 (annual plan set-up), you will see a summary of the iPlan you have created. The charges are shown separated by type and term(top) and then combined into a "Total Budget" (bottom). It is during this step that you select how many installments you would like to break up your total budget into from the options available (dependent on enrollment date).

After clicking "next" on this step, you will be given the option to "finalize version" of the plan you have created, or "edit" the plan. If you select "edit," you will again be taken through the set-up wizard.

### **Enter Payer Details & Agree to Terms**

After clicking "finalize version," you must complete the payer details form and agree to the terms and conditions of the iPlan to ensure your plan is activated.